



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were irregular in the Midwest, lower in the West, and unchanged in the East. Trade sentiment was mostly steady. Retail and food service demand following the weekend was mostly light to moderate. Supplies of all sizes were usually sufficient to available for trade needs. Floor stocks were in close balance to fully adequate. In the parts structure, demand was mostly fair. Wings were at least adequate and slow to clear. Breast items were better balanced, but still easy to obtain, and dark meat was readily available. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 08-OCT-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE		LOADS
			LOADS	WTD AVG	
Boston/New England	TFEWR	:	:	68.39	19
Chicago	61.00-64.00	64.11	31 :	59.97	57
Ohio Cities	TFEWR	:	:	52.42	16
Denver	86.50	86.18	15 :	86.07	18
Detroit	63.00-64.00	65.75	8 :	64.90	58
Los Angeles	87.00	85.18	56 :	75.22	127
New York	66.00-69.00	67.76	21 :	68.23	43
Philadelphia	65.50-67.00	66.27	11 :	65.25	22
Pittsburgh	65.00-68.00	66.82	11 :	72.06	56
St. Louis	62.00-63.25	62.46	19 :	62.94	30
San Francisco	87.50	86.65	30 :	86.64	43

Composite Weighted Average

Loads	10/15/07	Change Last Wk	10/08/07	10/16/06
489	70.05	-31	70.36	65.57

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	67.00-69.00	68.31	33
Central	44.00-67.00	58.01	70
Western	54.00-86.00	69.45	57
Southeast Area FOB Dock Equivalent			
Mississippi	75.00-79.00	78.30	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 80.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
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1,114	60.00-81.25	78.36
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:		
LINE RUN TENDERS	174.50	1,383
BREASTS - B/S	148.00	5,775
BREASTS - WHOLE	88.50	1,412
THIGH MEAT - B/S	112.00	1,140
LEG QUARTERS	45.00	9,086
WINGS	119.00	2,712

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair to instances moderate as most dealers noted some improvements entering the week. Offerings of all sizes were at least adequate for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady to steady. In the parts complex, wings were fully adequate to available and slow to clear; other items were in better balance but still noted as at least adequate to fully adequate for trade needs.

SOUTHERN BROILER/FRYERS Trade sentiment was mixed, but mostly steady. Demand into all channels following the weekend was fair to moderate, best for fast food promotions. Supplies of all sizes were usually sufficient with wogs in the closest balance. In the parts structure, demand was mostly fair for early week trading. Wings were at least adequate, breast items and dark meat items were readily available to sufficient. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices into all areas were 1 cent lower than last Monday's majority prices. The whole fryer market tone was about steady with additional offers adequate for the light buyer interest. Demand into retail and distributive channels was fair to instances good. Floor stocks closely balanced; sizes were desirable to heavy. Supplies were adequate to available on breasts and wings with the balance of parts adequate. The trade sentiment was steady to barely steady on wings and breast cuts and steady on all other parts. The Los Angeles negotiated WOG average was 60.75 cents down .43 cents with a volume of 39 loads up 2 from last week.

MIDWEST REGION BROILER/FRYERS The final majority prices into major markets increased; Ohio cities TFEWR. Whole broiler market tone was steady. Offers light on like trade inquiry. Retail and food service demand was light to moderate; fast food was light to fairly good. Floor stocks in close balance to fully adequate; weights desirable. Parts supplies were adequate with whole wings in longest position. Trade sentiment was about steady to weak on wings, and steady to cautiously steady on the remainder of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate for early week business. Offerings were sufficient, but in fair balance for requirements. Live supplies were moderate; weights were mostly desirable to a tad heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 68 to 82 cents. Trade sentiment was steady. In the parts complex, offerings were sufficient but still fully adequate for trade needs. However, wings were reported as available and slow to clear.

***BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.**

**BRANDED U.S.GRADE A
10-15-07**

RANGE	55-84
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly fair at best as most dealers assess market developments entering the week. Supplies of breast items and tenders were at least sufficient for current needs, and noted as in better balance than the previous week. Wings were available and slow to clear in some instances; most dark meats cuts were at least adequate to fully adequate for trade requirements. Movement through retail and distributive channels was fair to instances moderate. The market tone was barely steady to weak for wings; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		130	128.24	474,740
TENDERLOINS		120	123.41	114,520
BREAST - WITH RIBS	73-74		82.62	50,960
BREAST - LINE RUN	72		73.75	98,920
LEGS	59-60		64.03	73,520
LEG QUARTERS (BULK)	43-44		44.55	133,280
DRUMSTICKS	58-59		68.34	46,310
THIGHS	49-50		61.35	24,400
B/S THIGHS	110-111		113.95	30,640
WINGS (WHOLE)	111-112		115.54	105,566
BACKS AND NECKS (STRIPPED)	10-12		12.76	7,720
LIVERS (5 POUND TUBS)	35-40		37.16	4,720
GIZZARDS (HEARTS)	65-70		71.04	11,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,786	100.00-197.00	105-115	110.84
TENDERLOINS	487	100.00-231.00	-	113.00
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	654	39.00-42.00	40	40.29
LEG QUARTERS (4/10)	1,522	37.00-43.00	39-41	39.58
WINGS (WHOLE)	824	75.00-128.00	-	106.39
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,656	35.00-49.00	37	37.38

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	10/15	10/11	10/11	10/08	10/04
Alabama	4,274	4,153	5.54	4,101	5.57
Arkansas	5,343	5,370	5.32	5,206	5.40
Delmarva	2,214	2,179	5.90	2,279	5.07
Mississippi	3,142	2,662	6.76	2,747	6.84
Texas	2,500	2,542	5.23	2,554	5.34
Total	22,713	22,581	5.58	21,770	5.63
Mon	22,713 (A)			21,770(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Oct 2007 is estimated to be 33,981,000 up 4.02 percent from a week ago. and up 4.1 percent from a year ago.
(last week 32,668,000 last year 32,654,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	610	110.00-189.00	-	127.93
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	166	49.00-61.00	52-54	52.93
LEG QUARTERS (BULK)	520	38.00-42.00	39-40	39.58
LEG QUARTERS (4/10)	900	39.00-46.00	41-42	41.18
WINGS (WHOLE)	345	88.00-119.00	102-107	103.41
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 15, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.00 - 49.00	47.36	46.62

The Index is intended solely as an indicator of values for commodity-Type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 15-OCT-2007 TO 19-OCT-2007, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	106.00 - 138.00	110.00 - 125.00
BREAST - LINE RUN	50.00 - 97.00	74.00 - 89.00
LEGS	57.00 - 64.00	-
LEG QUARTERS (BULK)	39.00 - 47.00	41.00 - 43.00
LEG QUARTERS (4/10)	42.00 - 47.00	44.00 - 46.00
DRUMSTICKS	50.00 - 65.00	-
THIGHS	47.00 - 61.00	-
WINGS (WHOLE)	81.00 - 121.00	89.00 - 113.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	36.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	92.5-108.5
WOGS 2# & UP - CUT UP 8&9 PIECES	96-113

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

	R4NGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5#

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
	ICE PACK 109
HENS OVER 5#	DRY PACK 105
DUCKS	199-204

On January 4, 2008 these reports will be combined into the new National Mechanically Separated Chicken report and will no longer be available as separate reports. Until then, the new National MSC report will run concurrently.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

OCT 12, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	500,800	260,800
WTD AVERAGE	18.00	15.67		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,475,600	915,600
WTD AVERAGE	18.75	13.61		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

OCT 12, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	40,800	-
WTD AVERAGE		16.00		
15-20%				
RANGE	15.50-20.00	11.00-17.00	2,376,400	1,381,600
WTD AVERAGE	17.77	12.27		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was seasonally no better than fair for the at least adequate offerings of spent hens. Processing schedules were normal to instances heavy. Sales of finished product was fair. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-OCT-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12		9.28
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were mixed, but generally lower than the past week. Demand was moderate for fully adequate offerings of spent fowl. Schedules were as desired. Finished sales were spotty but showing seasonal improvement. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-OCT-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-12.5		8.87

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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